



Student Additional Financial Information & Untaxed Income 2014-2015

STUDENT INFORMATION

Student Name _____ Banner ID _____
Last First MI

Please provide the following information. Most of the information is from your 2013 Federal Income Tax Return or W-2. Did you (or your spouse) receive any of the following items in 2013?

List annual amounts for 2013: If you had none, indicate by listing "\$0" on the line. Do not leave it blank.

UNTAXED INCOME	STUDENT (& SPOUSE)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Do not include amounts reported in code DD (employer contributions toward employee health benefits).	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Child support received for any of your children. Do not include foster care or adoption payments. (check FAFSA)	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Untaxed portions of IRA distributions IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Other untaxed income not reported elsewhere, such as workers' compensation, disability, etc. Also, include the untaxed portions of health savings accounts from IRS Form 1040 – line 25. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from <i>flexible</i> spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuel.	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on the form.	\$

Student Name _____

Banner ID _____

List annual amounts for 2013: If you had none, indicate by listing "\$0" on the line. Do not leave it blank.

ADDITIONAL FINANCIAL INFORMATION	STUDENT (& SPOUSE)
Education credits (American Opportunity, and Lifetime Learning tax credits) from IRS Form 1040—line49 or 1040A—line31.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships or assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not include untaxed combat pay.	\$
Earnings from work under a cooperative education program offered by a college.	\$

SIGNATURE (REQUIRED)

CERTIFICATION: I certify that all information reported to qualify for federal student aid is complete and correct._____
Student Signature (required)_____
Date_____
Parent Signature

(required for dependent students ONLY)

Date

For office use only:

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