

**STUDENT INFORMATION**
**Student Name** \_\_\_\_\_

**Banner ID +** \_\_\_\_\_

**STUDENT (& SPOUSE):** Please provide the following information as of the date you **filed** the Free Application for Federal Student Aid (FAFSA):

If you have no value, list "\$0" on the line, <u>do not leave blank.</u>	Value as of date you filed the FAFSA
<b>Investment(s)</b>  <b><u>Do include</u></b> real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Qualified educational benefits or education savings accounts such as Coverdell Savings Accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans (accounts owned by the student and all accounts owned by the parents for any member of the household are reported as parental investments). For more information about reporting education savings plans, call FAFSA at <b>1-800-433-3243</b> .  <b><u>Do not include</u></b> the home you live in, the value of life insurance, retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts. Also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.  <i>(*Net worth means current balance or market value of these investments minus investment debt. Investment debt means only those debts that are related to the investments.)</i>	
<b>Net worth* of investment(s), including real estate but not the home you live in:</b>	\$
<b>Business(es) and/or investment farm value</b>  <b><u>Do include</u></b> the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.  <b><u>Do not include</u></b> the value of a small business that the student's family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, family includes (1) person directly related to the student, such as a parent, sister, or cousin, or (2) persons who are or were related to the student by marriage, such as a spouse, stepparent, or sister-in-law. Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.  <i>(**Net worth means current business value minus business debt)</i>	
<b>Net worth** of business(es) and/or investment farm(s), but do not include the farm that you live on and operate:</b>	\$

**CERTIFICATION:** I certify that all information reported to qualify for federal student aid is complete and correct.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

For office use only: