

Parent Additional Financial Information & Untaxed Income 2015-2016

STUDENT INFORI	MATION				
Student Name				Banner ID	
	Last	First	MI		
PARENT INFORM	ATION				

Please provide the following information. Most of the information is from your 2014 Federal Income Tax Return or W-2. Did you (or your spouse) receive any of the following items in 2014?

List annual amounts for 2014: If you had none, indicate by listing "\$0" on the line. Do not leave it blank.

UNTAXED INCOME	PARENT(S)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E, F, G, H, and S. Do not include amounts reported in code DD (employer contributions toward employee health benefits).	
	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	
	\$
Child support received for any of your parent's children. Do not include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Untaxed portions of IRA distributions IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	Y
	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	
	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	
,	\$
Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	\$
Other untaxed income not reported elsewhere, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 – line 25.	
Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from <i>flexible</i> spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on	
special fuel.	\$

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Student Name		Banner ID		
List annual amounts for 2014: If you had	none, indicate	by listing "\$0" on the line. Do not leave	it blank.	
			PARENT(S)	
Education credits (American Opportunity, For 1040A—line33.	0—line50			
Your parent(s)' taxable earnings from need	hasad amplaym	ant programs such as Endoral Work Stu	\$	
need-based employment portions of fellow		·	\$	
Taxable student grant and scholarship aid r	eported to the I	RS in your adjusted gross income. Include	•	
AmeriCorps benefits (awards, living allowar scholarship portions of fellowships or assist				
			\$	
Combat pay or special combat pay. Only en gross income. Do not include untaxed comb				
Earnings from work under a cooperative ed	lucation program	n offered by a college.	\$	
	acation program		\$	
SIGNATURES (REQUIRED)				
CERTIFICATION: I certify that all informatio	n reported to qu	alify for federal student aid is complete	and correct.	
Student Signature (required)	Date	Parent Signature (required)	Date	
			For office use only:	
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