

1 Faculty Alliance of Miami, AAUP-AFT Proposal to Miami University

2  
3 October 25, 2023

4  
5 DATA SHARING

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7 Miami University agrees to create and maintain a publicly available Budget and Transparency Reporting  
8 page on its website to communicate how it is utilizing the resources that it has. This page shall be updated  
9 within 30 days of when the information listed below first becomes available or is updated. All underlying  
10 data used to create this page will be provided to FAM, AAUP-AFT, both in hardcopy and electronic  
11 format as well as any corrections, adjustments, or modifications made to posted or underlying data.

12 Included in this page will be:

- 13 ● Most recent and past three years audited financial statements.
- 14 ● Detail of the balance sheet line items as of each of the fiscal year ends for the last three years and
- 15 the latest quarter.
- 16 ● Detail of the cash flow for the past three years and the most current quarter.
- 17 ● Current and prior year's budget to actual reconciliation
- 18 ● A chart of all actual operating expenditures for the most recent fiscal year, broken into the
- 19 following categories:
- 20 ● Instruction (include breakdown into categories and definitions of categories used)
- 21 ● Institutional Support (include breakdown into categories and definitions of categories used)
- 22 ● Academic/Student support (include breakdown into categories and definitions of categories used)
- 23 ● Athletics
- 24 ● Administration (include breakdown of labor costs for those in and not in upper administration;
- 25 upper administration includes anyone with dean or provost in their title (including assistant and
- 26 associate deans) and anyone with vice president in their title (including assistant and associate))
- 27 ● Building and Maintenance
- 28 ● A chart of all actual revenues for the most recent fiscal year, broken into the following categories:
- 29 ● Tuition and Fees, Net
- 30 ● Grants & Contracts
- 31 ● Sales & Services of Ed Activities
- 32 ● Auxiliaries, Net
- 33 ● Operating Appropriations
- 34 ● Non-Operating Grants (Pell Grants)
- 35 ● Gifts
- 36 ● Investment Income
- 37 ● State Capital Appropriation
- 38 ● Capital Gifts and Grants

39 Further, Miami administration shall provide to FAM, AAUP-AFT details regarding debt service charges  
40 incurred for the year. This detail should include a breakdown of the service charges by borrowing with  
41 detail regarding what the proceeds of the debt were used to fund, both in hardcopy and electronic format.

42 Further, as actual financial information is provided to Miami University's auditors or any paid consultant  
43 engaged by Miami University or the State of Ohio on Miami University's behalf to whom financial  
44 information is made available, the Miami administration agrees to provide all data submissions  
45 concurrently to FAM, AAUP-AFT.

46 Further, Miami administration agrees to provide FAM, AAUP-AFT with all IPEDS data submissions  
47 concurrently when submitting this data.

48 In addition, upon written request, Miami administration agrees to make available to FAM, AAUP-AFT  
49 financial data and information, both in hardcopy and electronic format, including, but not limited to, any  
50 and all budgets, financial reports, and student enrollment data, and any other such data and information  
51 that FAM, AAUP-AFT determines it needs for enforcement or negotiation of this Agreement and future  
52 Agreements within 10 business days.