

INSTRUCTIONS:

For more information on verification and other important terms, please visit MiamiOH.edu/Verification.

If the IRS Data Retrieval Tool was not used when filing the Free Application for Federal Student Aid (FAFSA), the following information must be submitted, **as applicable**.

Tax Filers:

- Copies of the Student and Spouse's (if applicable) 2019 IRS Tax Return Transcript (visit <u>MiamiOH.edu/IrsTranscript</u> for requesting methods) or
- Signed copies of the Student and Spouse's (if applicable) 2019 Federal 1040 Tax Return. Include applicable schedules 1, 2, 3.
 - Acceptable signatures include: Student's signature or Paid Preparer Signature box completed by tax professional or accountant.

Non Tax Filers:

• Copies of the 2019 IRS W-2, or 1099 (or equivalent documentation) for each source of employment income received.

Independent students (students that do not provide parent information on the FAFSA) must also submit:

- A signed statement explaining how the household was supported in 2019, if no income was earned.
- IRS Verification of Non-filing Letter dated on or after October 1, 2020, for the student and spouse (if applicable) that did not file. (Visit <u>MiamiOH.edu/IrsTranscript</u> for requesting methods and instructions.)
 - If unable to obtain the Non-filing Letter, submit a signed statement certifying the individual(s):
 - 1. Attempted to obtain the verification or confirmation of Non-filing from the IRS or other tax authority and was unable to obtain it, **AND**
 - 2. Has not filed and is not required to file an income tax return for 2019

IMPORTANT: <u>Please do not submit original</u> document(s) to the One Stop as we are unable to return them. Please include the student's Banner ID on all submitted documents.

Please submit the information to the One Stop:

Miami University One Stop 301 S. Campus Ave. Oxford, OH 45056 Email: <u>OneStop@MiamiOH.edu</u> Phone: 513-529-0001 Fax: 513-529-8713