

Student Name _____

Banner ID + _____

Student Email _____@MiamiOH.edu

Phone # for questions about form: _____

STUDENT (& SPOUSE) INFORMATION: Please provide the following information as of the date the Free Application for Federal Student Aid (FAFSA) was filed.	
If no value, enter "\$0" on the line, <u>do not leave blank.</u>	Value as of date the FAFSA was filed
<p>Investment(s) value</p> <p>Do include real estate (do not include the home the student lives in), rental property (including a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans (accounts owned by the student and all accounts owned by the parents for any member of the household are reported as parental investments). For more information about reporting education savings plans, call FAFSA at 1-800-433-3243.</p> <p>Do not include the home the student lives in, the value of life insurance, retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts. Also do not include UGMA and UTMA accounts for which the student is the custodian, but not the owner.</p> <p><i>(*Net worth means current balance or market value of these investments, minus investment debt. Investment debt means only those debts that are related to the investments.)</i></p>	(If no value, enter \$0. Do not leave blank)
<p>Net worth* of investment(s), including real estate <u>but not the home the student lives in:</u></p>	\$
<p>Business(es) and/or investment farm value</p> <p>Do include the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.</p> <p>Do not include the value of a small business that the student's family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, family includes (1) person directly related to the student, such as a parent, sister, or cousin, or (2) persons who are or were related to the student by marriage, such as a spouse, stepparent, or sister-in-law. Investment farm value does not include the value of a family farm that the student, student's spouse and/or parent(s) live on and operate.</p> <p><i>(**Net worth means current business value minus business debt)</i></p>	(If no value, enter \$0. Do not leave blank)
<p>Net worth** of business(es) and/or investment farm(s), <u>but do not include the family farm that the student lives on and operate and/or family business with 100 or fewer full-time employees.:</u></p>	\$
<p>Cash, Savings & Checking account value</p>	\$

CERTIFICATION: I certify that all information reported to qualify for federal student aid is complete and correct and that purposely giving false or misleading information may lead to fines, prison or both.

 Student Signature (Original, not typed)

 Date

 Parent Signature (Original, not typed)
 (required if student is dependent)

 Date

Please return this form to the One Stop:

Miami University - One Stop - 301 S. Campus Ave. - Oxford, OH 45056 513-529-0001

Email: OneStop@MiamiOH.edu - Fax: 513-529-8713 - Web: MiamiOH.edu/OneStop

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